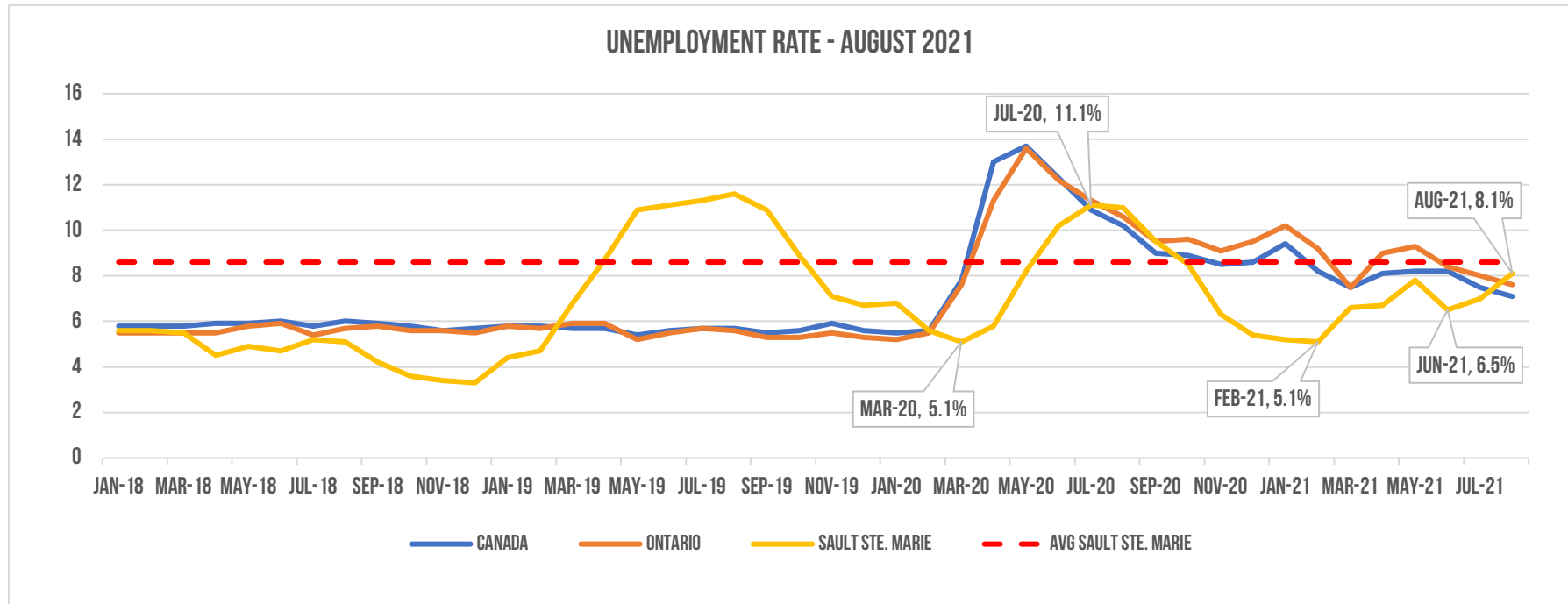


Unemployment Rate

- Sault Ste. Marie’s unemployment rate in August 2021 was 8.1% (Canada 7.1%, Ontario 7.6%)
- This represents an increase from a recent low of 6.5% in June 2021 and but still lower than a high of 11.1% in July 2020.
- Previous to COVID restrictions in March 2020, the unemployment rate was 5.1% and then climbed significantly.
- The national and provincial rates also spiked due to COVID restrictions, but have remained fairly consistent over recent months.
- Sault Ste. Marie’s Labour Force Survey results are based on 3-month rolling average which means the Unemployment rate is an average of the previous 3 months’ rates. This can delay the real time changes to the rates appearing in the monthly rates.

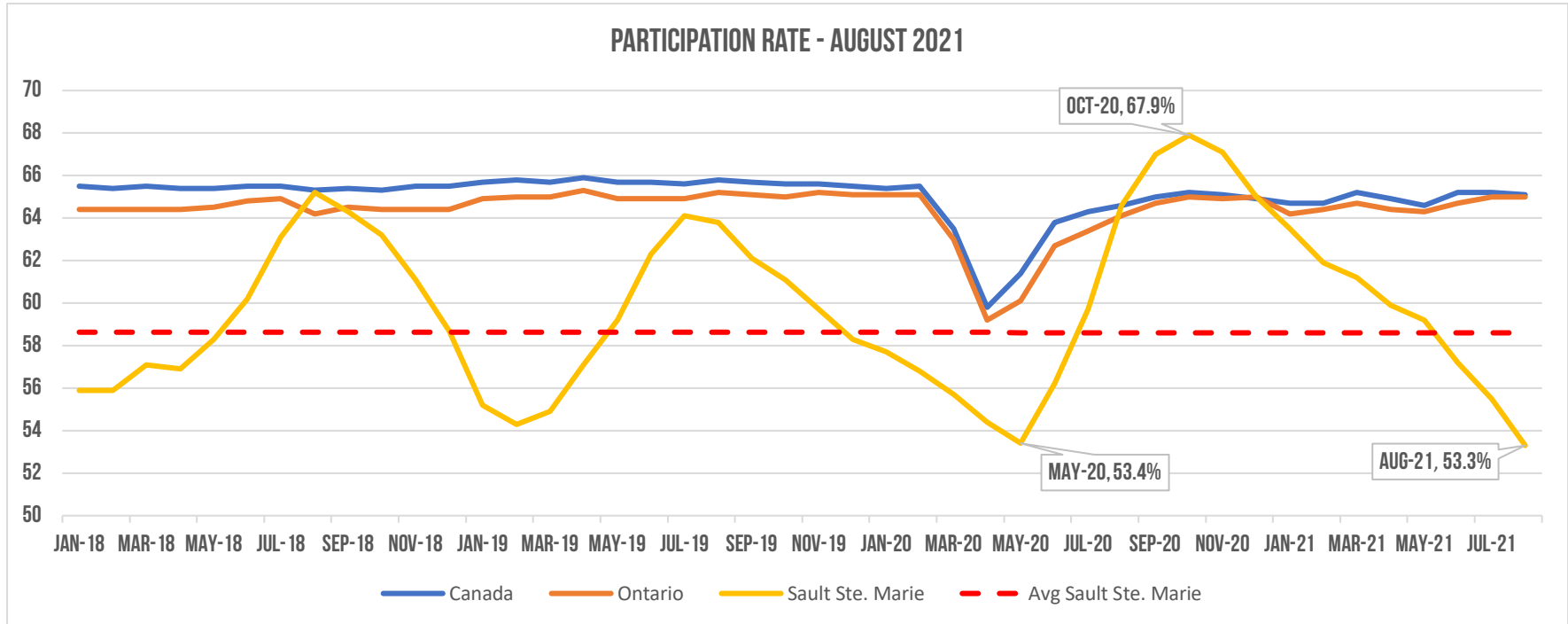


- We can also compare Unemployment Rates by age group and here we see that Sault Ste. Marie’s unemployment rates are trending slightly higher with than Provincial and National rates across a variety of age ranges.
- The exception is those 15 to 24 years or older who are looking for work.

Unemployment Rate by age	15 years and over	15 to 24 years	25 to 54 years	55 years and over
Canada	7.1%	11.6%	6.0%	7.3%
Ontario	7.6%	13.8%	6.3%	7.1%
Sault Ste. Marie	8.1%	10.2%	7.2%	9.1%

Participation Rate

- Sault Ste. Marie’s Participation Rate has fallen since October to the current level of 53.3% - which means that fewer people in Sault Ste. Marie’s working aged population (15 years and above) are working or actively looking for work.
- In general, a low Participation Rate means a tighter Labour Market, which will continue to make it difficult for employers to find employees and will drive down the Unemployment Rate.
- Sault Ste. Marie’s lower Participation Rate is mainly attributable to the fact that we have an older population and therefore more people in our general population have left the workforce (retired).
- This could also be partially an indication that people are slow to reenter the job market after COVID restrictions.

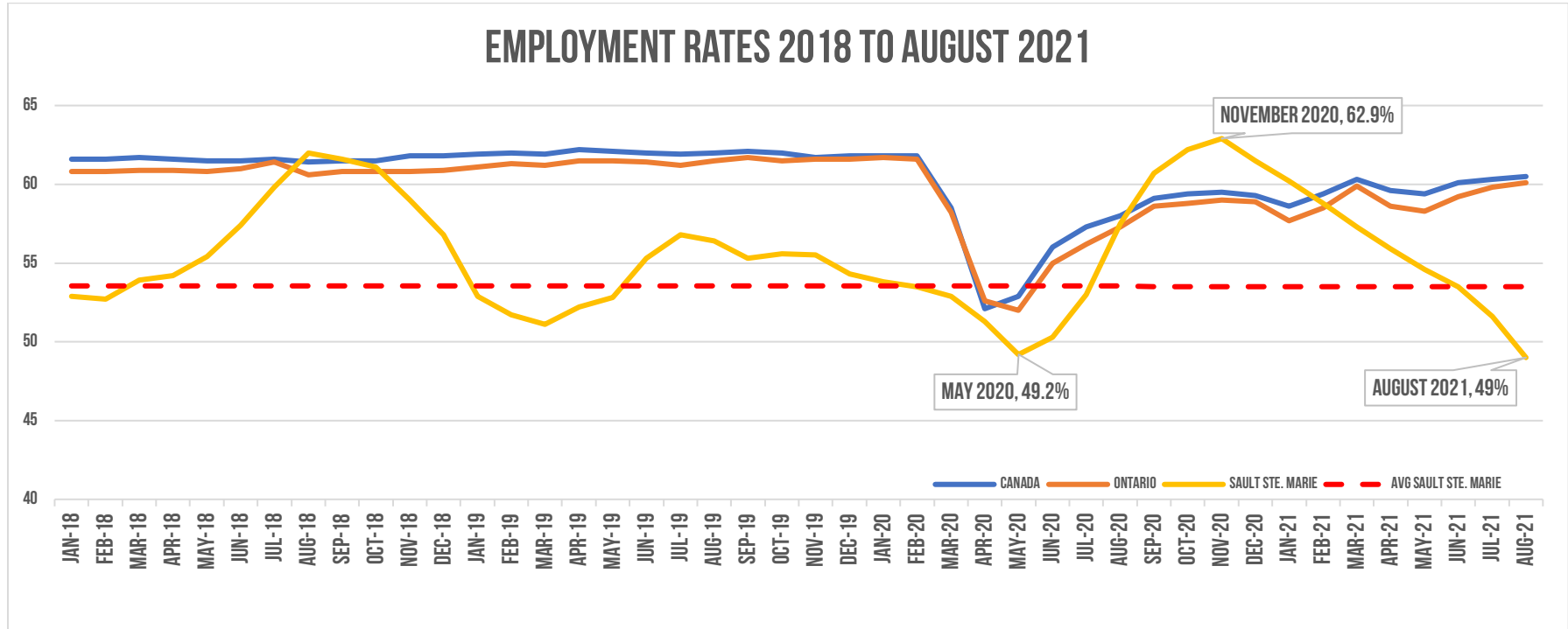


- If we compare Participation Rates by age groups, we can isolate the older population and see that Sault Ste. Marie is generally in line with the Provincial and National rates in the core working age range (25-54 years), but significantly lower in the 55+ age range.

Participation Rate	15 years and over	15 to 24 years	25 to 54 years	55 years and over
Canada	65.1%	65.1%	87.4%	37.4%
Ontario	65.0%	62.2%	86.8%	38.4%
Sault Ste. Marie	53.3%	75.6%	85.3%	25.5%

Employment Rate

- Sault Ste. Marie’s employment rate in June 2021 was 49.0%. (Canada 60.5%, Ontario 60.1%)
- The employment rate has rebounded from a low of 49.2% in May 2020 but has fallen from a high of 62.9% in November 2020.
- The national and provincial rates have also rebounded from earlier lows, but they are still lower than previous norms.
- Similar to the Participation Rate, the Employment Rate is based on general population 15 years and older. Therefore, Sault Ste. Marie’s relatively older population contributes to lower overall Employment Rates when compared to the Provincial and National rates.

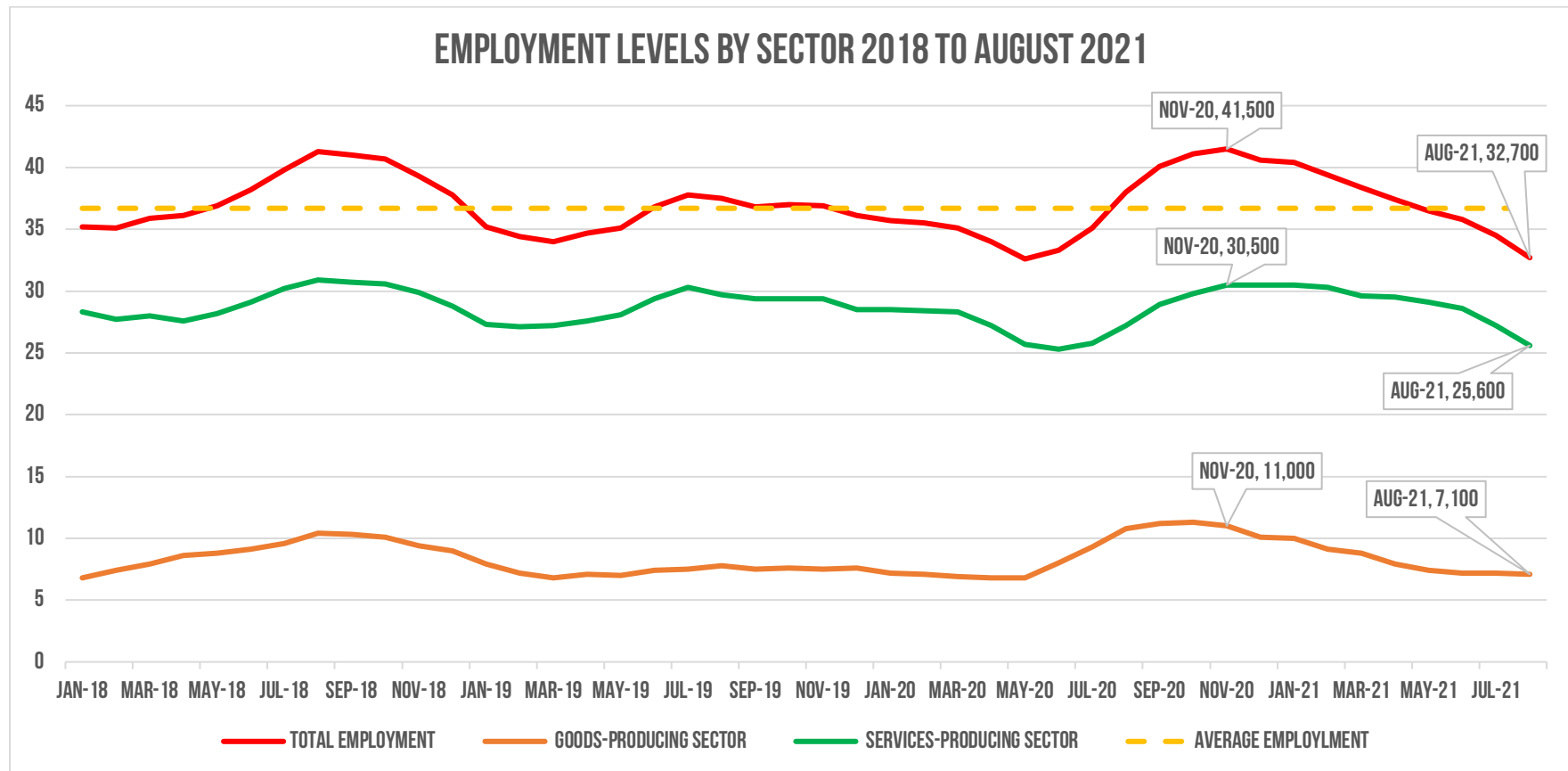


- If we compare Employment Rates by age groups, we can isolate the older population and see that Sault Ste. Marie is in line with the Provincial and National rates in the younger and core working age ranges.

Employment Rate	15 years and over	15 to 24 years	25 to 54 years	55 years and over
Canada	60.5%	57.6%	82.1%	34.7%
Ontario	60.1%	53.6%	81.3%	35.7%
Sault Ste. Marie	49.0%	67.9%	79.6%	23.2%

Employment Numbers

- Overall Employment in Sault Ste. Marie fell to 32,700 jobs in July from a high of 41,500 in November 2020. (The average level of employment over past 20 years is 36,700)
- Employment in the Goods-Producing Sector held steady at 7,100, which matches employment the employment levels in the months prior to COVID restrictions.
- Employment in the Services-Producing Sector fell to 25,600, mainly due to falling levels of employment in the Retail Sector and Accommodation and Food Services sector.



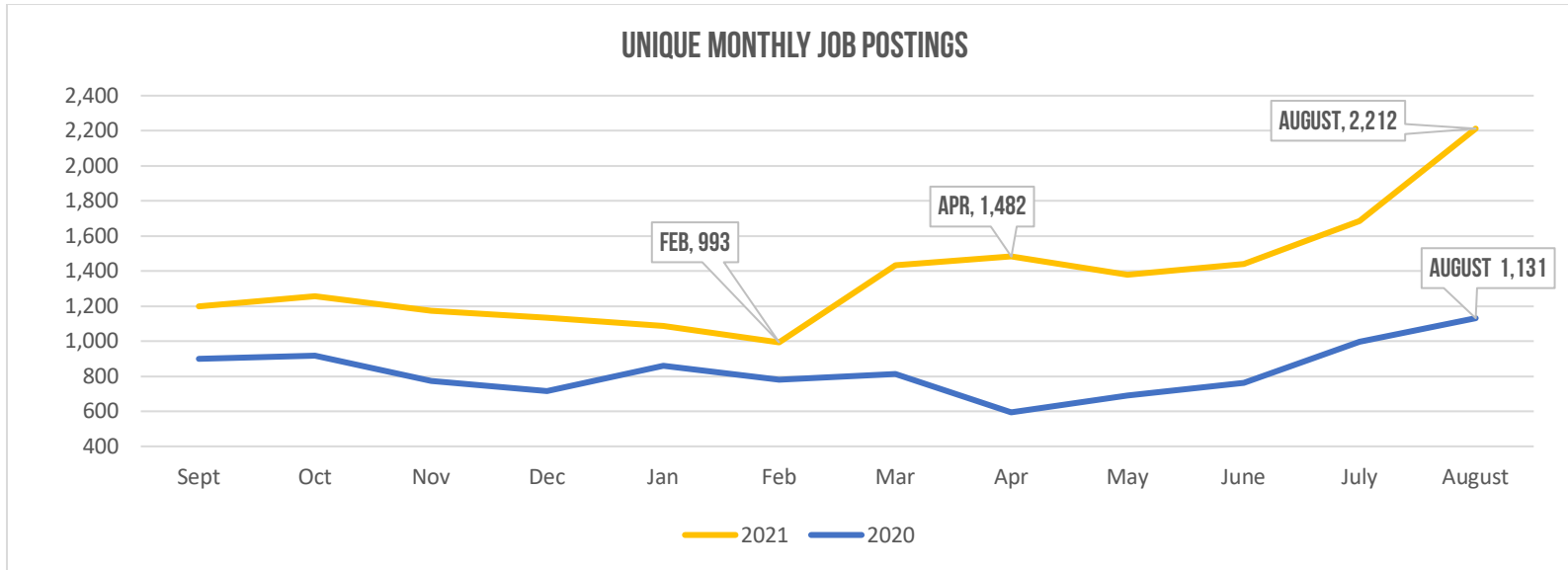
- Comparing employment levels in key sectors in August 2021 to August 2019 (pre-COVID) and August 2020, we can see the impacts COVID restrictions had on employment in 2020 and how much, in general, we still have to go reach pre-pandemic levels of employment.
- Comparing August 2019 to August 2021, Sault Ste. Marie is down 14% in overall employment, so we still have a way to go to fully recover and reach the same levels of employment.

	August-19	August-20	August-21	% Change Aug 2019 to Aug 2021
Total, all industries	38.2	38.7	32.7	-14%
Goods-producing sector	7.9	11	7.1	-10%
Construction	2.8	1.8	2	-29%
Manufacturing	4.2	7.9	4.1	-2%
Services-producing sector	30.3	27.7	25.6	-16%
Wholesale and retail trade	6.3	4.4	4.2	-33%
Professional, scientific and technical services	2.1	1.7	N/A	N/A
Educational services	4.2	2.2	2	-52%
Health care and social assistance	6	7.4	6.6	10%
Information, culture and recreation	2.7	N/A	2	-26%
Accommodation and food services	2.6	2.2	2.4	-8%
Public administration	2.1	2.7	3.5	67%

	Jul-21	Aug-21	% Change July 2021 to Aug 2021
Total, all industries	34.5	32.7	-5%
Goods-producing sector	7.2	7.1	-1%
Construction	2.2	2	-9%
Manufacturing	4.1	4.1	0%
Services-producing sector	27.2	25.6	-6%
Wholesale and retail trade	4.7	4.2	-11%
Professional, scientific and technical services	1.8	N/A	N/A
Educational services	2.2	2	-9%
Health care and social assistance	6.8	6.6	-3%
Information, culture and recreation	2.2	2	-9%
Accommodation and food services	3	2.4	-20%
Public administration	3.5	3.5	0%

Job Postings

- Online job postings in Sault Ste. Marie continue to be strong.
- An increase in Retail related jobs could be a sign of higher levels of employment in the Retail sector to come.
- Occupations related to Healthcare, Drivers and Security also continue to have strong demand.



Top 10 Postings by Job Title

AUGUST 2021

- Personal Support Workers
- Retail Sales Associates
- Registered Practical Nurses
- Sales Associates
- Delivery Drivers
- Customer Service Representatives
- Registered Nurses
- General Labourers
- Cashiers
- Security Guards

2020

- Personal Support Workers
- Security Guards
- Registered Practical Nurses
- Sales Associates
- Administrative Assistants
- Retail Sales Associates
- Support Workers
- Registered Nurses
- Customer Service Representatives
- Delivery Drivers

2019

- Personal Support Workers
- Sales Associates
- Customer Service Representatives
- Retail Sales Associates
- Administrative Assistants
- Delivery Drivers
- Store Managers
- Retail Merchandisers
- School Bus Drivers
- Cooks

How the Unemployment Rate is Calculated for Sault Ste. Marie

Sault Ste. Marie's monthly Labour Force Survey estimates are based on a sample of the working age population (the population 15 years and above). For example, the results in a typical month would be based on the survey completions of 205 households and these would be extrapolated for the entire working population of 66,500.

While labour force estimates are produced for Census Agglomerations such as Sault Ste. Marie, the Labour Force Survey sample is not allocated specifically at this level of geography. Sault Ste. Marie's data is captured within surveys of the entire North East region of Ontario. Regular sample rotation within the larger Economic Regions (ERs) that contain these communities may cause the sample size within CA boundaries to vary over time. As a result, data level movements may be due to real change, or they may be due to data variability from changes in sample size. Users are encouraged to use the employment rate and participation rate as their main variables of analysis. These estimates are the most reliable, while other estimates should be interpreted with caution.

Job Postings

The monthly Job Demand Report for the Algoma District and the Unorganized North Algoma District in Ontario is created using data collected by the Algoma Workforce Investment Corporation from national, provincial and locally-significant job boards as well as employer career pages.

For this report only job postings in Sault Ste. Marie are referenced.

Previous Job Demand Reports can be found at <https://awic.ca/job-demand-report/>